

HOME STUDIO AI

Capitalization Table

Pre-Seed / Seed Round | As of March 2026 | CONFIDENTIAL

OWNERSHIP SUMMARY

The following table reflects the current equity allocation for Home Studio Enterprises, LLC, inclusive of pre-seed investments, advisor grants, reserved pools, and the anticipated Seed Round allocation.

Holder	Category	%	Notes
Nicole McGuire	Founder	58.50%	Managing Member; majority ownership
Seed Investors	Reserved	15.00%	Allocated for \$3.5M Seed Round at \$20M pre-money cap
David Taylor	Team / Operator	7.50%	4-year vest, 1-year cliff (see vesting schedule below)
Equity Angels	Incubator	5.00%	Tech incubator; 2024 accelerator cohort
Future Team Pool	Reserved	5.00%	Reserved for future hires and key contributors
Clay Windfield	Pre-Seed Investor	2.50%	Early capital commitment
Matt Thomas	Pre-Seed Investor	2.50%	Early capital commitment
Advisor Pool	Reserved	2.00%	Unallocated; available for future advisors
Lindsey Walker	Advisor	1.00%	HGTV partnership; drawn from 3% advisor pool
Kevin Early	Pre-Seed Investor	0.50%	Early capital commitment
Brandan Wright	Pre-Seed Investor	0.50%	Early capital commitment
TOTAL		100.00%	

ALLOCATION BY CATEGORY

Category	Ownership	Holders
Founder	58.50%	1
Seed Round (Reserved)	15.00%	TBD

Team / Operator	7.50%	1
Pre-Seed Investors	6.00%	4
Incubator (Equity Angels)	5.00%	1
Future Team Pool (Reserved)	5.00%	—
Advisors (Allocated + Unallocated)	3.00%	1 + open
TOTAL	100.00%	

VESTING SCHEDULE — DAVID TAYLOR

Total Grant	7.50% equity interest
Vesting Period	4 years (48 months)
Cliff	1 year (12 months) — 0% vests before the cliff date
Cliff Vesting	25% (1.875%) vests on the 1-year anniversary
Monthly Vesting	Remaining 75% (5.625%) vests monthly over the following 36 months (0.15625% per month)
Acceleration	Subject to negotiation; not included in current terms
Termination	Unvested equity forfeits upon separation; vested equity retained

Vesting milestones

Milestone	Vested	Cumulative	Unvested
Month 0 (Grant)	0.00%	0.00%	7.50%
Month 12 (Cliff)	1.875%	1.875%	5.625%
Month 24	1.875%	3.75%	3.75%
Month 36	1.875%	5.625%	1.875%
Month 48 (Fully Vested)	1.875%	7.50%	0.00%

NOTES

- Home Studio AI is currently organized as a Texas Limited Liability Company (Home Studio Enterprises, LLC). The Company may convert to a C-Corporation upon or prior to a Qualified Equity Financing.
- The 15% Seed Round allocation corresponds to the Company's \$3,500,000 convertible note offering at a \$20,000,000 pre-money valuation cap (~14.9% post-money equity upon conversion).
- The Advisor Pool was established at 3.0% total. 1.0% has been allocated to Lindsey Walker; 2.0% remains unallocated and available for future advisor grants.
- The Future Team Pool (5.0%) is reserved for future employee equity grants and key contributor incentives.
- The Company has previously issued convertible promissory notes under a prior offering that has been formally terminated. These notes convert at their original terms and are not reflected in the equity percentages above until conversion.
- All percentages are pre-dilution and reflect the current capitalization structure. Future financings may dilute all holders proportionally.

IMPORTANT NOTICE

This Capitalization Table is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy securities. Equity allocations are subject to change upon closing of future financings, execution of equity agreements, and vesting of granted interests. Prospective investors should consult with their own legal and financial advisors before making any investment decision.

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